

# Sample Reports

  
PRACTICE MANAGEMENT  
IMPROVING PHYSICIAN REVENUE SINCE 1995

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HPINSAGING.TXT

Aged Trial Balance by Insurance Carrier  
DR SAMPLE  
Transactions thru 05/31/2007 by Batch Date

	TOTAL	0 - 30	31 - 60	61 - 90	91 - 120	121 - 150	151 +	Line Items
AARP AARP	158.47	64.68	64.68	29.11	0.00	0.00	0.00	5 lines
AET AETNA	626.77	426.87	12.94	186.96	0.00	0.00	0.00	13 lines
AFTRA AFTRA HEALTH FUND	165.00	165.00	0.00	0.00	0.00	0.00	0.00	3 lines
AST ALLSTATE	12.79	12.79	0.00	0.00	0.00	0.00	0.00	1 lines
BSS BENEFIT SYSTEMS & SERVICES	225.00	225.00	0.00	0.00	0.00	0.00	0.00	3 lines
BIL BLUE CROSS AND BLUE SHIELD O	52173.33	41428.40	10135.24	609.69	0.00	0.00	0.00	56 lines
CIG CIGNA	200.88	132.94	12.94	55.00	0.00	0.00	0.00	5 lines
CL COUNTRY LIFE INSURANCE COMPAN	12.79	0.00	12.79	0.00	0.00	0.00	0.00	1 lines
FIS FISERV HEALTH	25.58	0.00	0.00	25.58	0.00	0.00	0.00	2 lines
GR GOLDEN RULE INSURANCE COMPANY	8.03	0.00	0.00	8.03	0.00	0.00	0.00	1 lines
GA GROUP ADMINISTRATORS	368.00	368.00	0.00	0.00	0.00	0.00	0.00	2 lines
HART HARTFORD LIFE	12.79	12.79	0.00	0.00	0.00	0.00	0.00	1 lines
HPHC HOPEDALE PHYSICIANS HEALTH	2630.58	1713.00	372.58	545.00	0.00	0.00	0.00	39 lines
HM HM BENEFITS ADMIN. INC.	29.83	12.94	0.00	16.89	0.00	0.00	0.00	2 lines
HUM HUMANA	110.00	50.00	60.00	0.00	0.00	0.00	0.00	2 lines
CIL ILLINOIS MEDICAID	7048.90	1332.68	1878.85	3837.37	0.00	0.00	0.00	177 lines
MIL MEDICARE - ILLINOIS	26222.93	19693.67	5469.78	1059.48	0.00	0.00	0.00	111 lines
MUT MUTUAL OF OMAHA	24.17	24.17	0.00	0.00	0.00	0.00	0.00	2 lines
SELF_PAY	6392.41	1263.57	1387.35	3741.49	0.00	0.00	0.00	145 lines
PAC PACIFICARE	128.61	0.00	63.93	64.68	0.00	0.00	0.00	2 lines
PHCS PHCS	234.00	234.00	0.00	0.00	0.00	0.00	0.00	1 lines
PBA PROFESSIONAL BENEFIT ADMINIS	108.15	12.79	95.36	0.00	0.00	0.00	0.00	6 lines
RR RAILROAD MEDICARE	360.00	135.00	0.00	225.00	0.00	0.00	0.00	5 lines
UNI UNICARE	35.00	0.00	0.00	35.00	0.00	0.00	0.00	1 lines
UA UNITED AMERICAN	25.73	0.00	12.94	12.79	0.00	0.00	0.00	2 lines
UHC7 UNITEDHEALTHCARE	707.94	392.61	63.89	251.44	0.00	0.00	0.00	20 lines
TOTAL								
Subtotals SAMPLE	98047.68	67700.90	19643.27	10703.51	0.00	0.00	0.00	26 carriers

HPPATIENTAGING.TXT

06 Jun 2007      PATIENT AGING  
 Aged Trial Balance Report      PAGE 1  
 Practice: SAM JOHN SAMPLE, MD

PATIENT	BALANCE	PAT DUE TOTAL	< 31	31-60	61-90	91-120	121-150	150+	CLASS
1001	PATIENT 1	19.17	-0.21	0.00	-0.21	0.00	0.00	0.00	MC
1326	PATIENT 2	57.71	54.71	0.00	54.71	0.00	0.00	0.00	MC
1216	PATIENT 3	7.50	7.50	0.00	0.00	7.50	0.00	0.00	CI
1167	PATIENT 5	7.50	7.50	0.00	0.00	7.50	0.00	0.00	CI
1058	PATIENT 6	24.46	12.94	0.00	0.00	12.94	0.00	0.00	MC
1173	PATIENT 7	66.00	66.00	0.00	0.00	66.00	0.00	0.00	BCBS
1381	PATIENT 8	12.94	12.94	12.94	0.00	0.00	0.00	0.00	MC
1285	PATIENT 10	190.00	75.00	0.00	75.00	0.00	0.00	0.00	BCBS
1121	PATIENT 11	25.88	25.88	12.94	0.00	12.94	0.00	0.00	MC
1364	PATIENT 12	81.60	6.60	0.00	6.60	0.00	0.00	0.00	BCBS
1036	PATIENT 13	26.40	13.20	0.00	0.00	13.20	0.00	0.00	BCBS
1372	PATIENT 14	6.60	6.60	0.00	6.60	0.00	0.00	0.00	BCBS
1062	PATIENT 15	225.00	150.00	0.00	150.00	0.00	0.00	0.00	MCO
1064	PATIENT 16	143.61	64.68	0.00	64.68	0.00	0.00	0.00	MCO
1279	PATIENT 17	204.36	64.68	0.00	64.68	0.00	0.00	0.00	MC
1014	PATIENT 18	75.00	75.00	0.00	0.00	75.00	0.00	0.00	CI
1073	PATIENT 19	67.37	46.40	0.00	0.00	46.40	0.00	0.00	MC
1025	PATIENT 20	6.60	6.60	6.60	0.00	0.00	0.00	0.00	BCBS
		1246.08	696.02	32.48	422.06	241.48	0.00	0.00	

HPPERIODICRECAPSAMPLE.TXT

Periodic Audit Recap Report

From 05/01/2007 thru 05/31/2007 Selected using Batch Date sorted By Provider of service (PRV)-For Events  
 Payments/Adjustments cutoff dates  
 Filter settings = All PRV : All LOC : All REF : All Ins Type# : All  
 Filter settings = All CAT# : All Ins# : All 'A'udit or 'R'emburse : All  
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	Events	CHARGES	CHARGE ADJUST	INSURANCE WRITE-OFF	NET CHARGES	PERSONAL RECEIPTS	INSURANCE RECEIPTS	TOTAL RECEIPTS	NET AMOUNT
DR SMITH	431	182696.50	-550.02	66940.99	116305.53	16383.95	62299.79	78683.74	37621.79
DR JONES	424	174998.01	-1045.66	113991.52	42052.15	15900.17	79009.33	94909.50	-52857.35
DR BACH		0.00	0.00	0.00	0.00	60.00	79.73	139.73	-139.73
	855	357694.51	-1595.68	200932.51	158357.68	32344.12	141388.85	173732.97	-15375.29

Average Charge per Event 418.35

HPPROBYPROV.TXT  
 Procedures by Provider by Category - Detailed  
 By Batch Date  
 for the period 04/01/2007 thru 04/30/2007

Printed on 06/06/2007

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 For Provider# SAMPLE  
 Percentage calculated against Count

Code	Description of Service	This Period			Last 12 Months		
		Units	Amount	Pct	Units	Amount	Pct
10060	I&D ABSG SMPL/1	0	0.00	0.00	2	280.00	0.03
11200	RMVL SK TGS MLT FIBRQ TAGS ANY AREA UP&	3	312.00	0.30	15	1205.68	0.26
17000	DSTRJ ALL PRMLG 1ST LES			0.00	1	94.00	0.01
36410	VNPNXR 3 YEARS/> PHYS SKILL	4	130.00	0.40	35	1163.98	0.62
36415	COLLJ VEN BLD VNPNXR	59	1121.00	6.02	221	4180.00	3.95
45330	SCOPE OF SIGMOID COLON ONLY FOR DIAGNOS			0.00	1	234.00	0.01
69210	RMVL IMPACTED CERUMEN SPX 1/BTH EARS	0	0.00	0.00	3	242.88	0.05
80048	BASIC METAB PANEL	5	180.00	0.51	58	1992.07	1.03
80050	GENERAL HLTH PANEL	2	250.00	0.20	32	3942.51	0.57
80053	COMPRE METAB PANEL	16	832.00	1.63	92	4766.00	1.64
80061	LIPID PANEL	23	1311.00	2.34	175	9672.09	3.13
80076	HEPATC FUNCJ PANEL	17	884.00	1.73	139	7048.87	2.48
80185	PHENYTOIN TOT			0.00	1	36.00	0.01
81000	URNLS DIP STICK/TABLET RGNT NON-AUTO MI	4	64.00	0.40	18	288.00	0.32
81002	URNLS DIP STICK/TABLET RGNT NON-AUTO W/	1	16.00	0.10	5	80.00	0.08
82270	BLD OCLT PROXIDASE ACTV QUAL FECES 1 DE			0.00	1	16.00	0.01
82962	GLUC BLD GLUC MNTR DEV CLEARED FDA SPEC	3	63.00	0.30	20	420.00	0.35
83001	GONAD FOLLICL STIMULATING HORM			0.00	1	65.00	0.01
83002	GONAD LTNZNG HORM			0.00	1	65.00	0.01
83036	HGB GLYCOSYLATED	3	126.00	0.30	9	378.00	0.16
84146	PROLACTIN			0.00	1	52.00	0.01
84153	PRSTB SPEC AG TOT	11	748.00	1.12	65	4357.00	1.16
84436	THYROKINE TOT	15	630.00	1.53	115	4635.44	2.05
84443	THYR STIMULATING HORM	12	564.00	1.22	89	4017.70	1.59
84479	THYR HORM UPTK/THYR HORM BNDNG RATIO	15	630.00	1.53	115	4634.61	2.05
85025	BLDF COMPL AUTO HHRMPS/AUTO DIFFIAL	16	416.00	1.63	116	2969.20	2.07
85610	PROTHROMBIN TM	5	130.00	0.51	18	468.00	0.32
85651	SEDIMENTATION RATE RBC NON-AUTO			0.00	2	42.00	0.03
86431	RHEUMATOID FACTOR QUAN			0.00	1	40.00	0.01
86580	SKN TST TUBERCULOSIS ID			0.00	1	26.00	0.01
86701	ANTB HIV-1			0.00	1	78.00	0.01
86706	HEP B SURF ANTB HBSAB	0	0.00	0.00	3	234.00	0.05
86803	HEP C ANTB	0	0.00	0.00	2	156.00	0.03
87081	CUL PRSMPTV PTHGNC ORGANISMS SCR			0.00	1	31.00	0.01
87086	CUL BACT QUAN COLONY CNT URINE	0	0.00	0.00	11	231.00	0.19
87207	SMR PRIM SRC SPEC STAIN BODIES/PARASITS			0.00	1	24.00	0.01
88150	CYTP SLIDES C/V MNL SCR UNDER PHYS	6	156.00	0.61	18	468.00	0.32
90471	IMADM PRQ ID SUBQ/IM NIXS 1 VACC	0	0.00	0.00	13	146.50	0.23
90658	INF VIRUS SPLT 3 YR+ IM	2	25.00	0.20	78	1217.00	1.39
90718	TD ADSORBED 7 YR/> IM			0.00	3	78.00	0.05
90732	PNCAL POLYSAC 23-V ADLT/IMMUNSUP SUBQ/	0	0.00	0.00	6	243.60	0.10
90746	HEP B VACC ADLT IM	0	0.00	0.00	2	208.00	0.03
93000	ECG ROUTINE ECG W/LEAST 12 LDS W/I&R	62	3726.10	6.32	301	16296.83	5.38
99202	OFFICE OUTPT NEW 20 MINUTES			0.00	1	84.00	0.01
99203	OFFICE OUTPT NEW 30 MIN			0.00	2	292.00	0.03
99204	OFFICE OUTPT NEW 45 MIN	12	2436.00	1.22	46	9165.04	0.82
99205	OFFICE OUTPT NEW 60 MIN	11	2860.00	1.12	34	8618.06	0.60
99211	OFFICE O/P EST 5 MIN	0	0.00	0.00	2	72.00	0.03
99212	OFFICE OUTPT EST 10 MIN	0	0.00	0.00	7	392.00	0.12
99213	OFFICE OUTPT EST15 MIN	33	2507.52	3.36	238	16950.03	4.25
99214	OFFICE OUTPT EST 25 MIN	312	37134.12	31.83	1938	210616.26	34.68
99215	OFFICE OUTPT EST 40 MIN	82	13958.15	8.36	465	72552.58	8.32
99222	1ST HOSP CARE PR D 50 MIN			0.00	1	208.00	0.01
99223	1ST HOSP CARE PR D 70 MIN	51	13260.00	5.20	168	37932.43	3.00
99231	SBSQ HOSP CARE PR D 15 MIN	1	78.00	0.10	1	78.00	0.01
99232	SBSQ HOSP CARE PR D 25 MIN	1	104.00	0.10	3	312.00	0.05
99233	SBSQ HOSP CARE PR D 35 MIN	136	17680.00	13.87	604	70326.53	10.81
99238	HOSP DSCHRG D MGMT 30 MIN/<	47	6110.00	4.79	145	16557.14	2.59
99239	HOSP DSCHRG D MGMT >30 MIN	1	156.00	0.10	1	156.00	0.01
99242	OFFICE CONSLTJ 30 MIN			0.00	1	146.00	0.01
99305	1ST NF CARE PR D E/M MOD SEVERITY	1	248.00	0.10	1	248.00	0.01
99306	1ST NF CARE PR D E/M HI SEVERITY	5	1530.00	0.51	55	14603.24	0.98
99307	SBSQ NF CARE PR D E/M STABLE			0.00	1	7.39	0.01
99310	SBSQ NF CARE PR D E/M UNSTABLE/NEW PROB			0.00	4	1132.00	0.07
99312	OBSOLETE CODE			0.00	1	225.00	0.01
99396	PDIC COMPRE PREV MED REE/M EST PT 40-64			0.00	1	130.00	0.01
G0008	ADMINISTRATION OF INFLUENZA VIRUS VACCI	1	21.00	0.10	46	959.70	0.82
G0009	ADMINISTRATION OF PNEUMOCOCCAL VACCINE	0	0.00	0.00	6	125.35	0.10
G0180	PHYS CERT MCR-COVR HOM HLTH SRVC PER CE			0.00	1	16.38	0.01
G0344	INIT PREV PE; FCE-FCE NEW BENEFICRY 1ST			0.00	1	172.00	0.01
J3301	INJECTION TRIAMCINOLONE ACETONIDE PER 1	0	0.00	0.00	8	130.92	0.14
J3420	INJECTION VIT B-12 CYANOCOBALAMIN TO 10	1	2.00	0.10	10	20.00	0.17
Q0091	SCREEN PAP SMEAR; OBTAIN PREP & CONVEY	1	52.00	0.10	2	60.88	0.03
		980	110450.89	100.00	5587	539122.89	100.00
Subtotal for DR. SAMPLE		980	110450.89	100.00	5587	539122.89	100.00
Total for Practice		980	110450.89	100.00	5587	539122.89	100.00
Practice Grand Totals		980	110450.89	100.00	5587	539122.89	100.00

HPsampleannualreport.TXT

Sample Annual Report - 2007

Filter settings = By Posting Date (Compare against previous year)

From 01/01/2007 thru 12/31/2007

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	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Totals
<b>** Charges **</b>													
	\$236,256	\$317,822	\$412,899	\$287,286	\$357,694	\$2,373							\$1,614,332
PAT#	624	662	1076	740	841	10					\$156,884	\$491,343	\$648,227LY
QTY#	1437	1445	2235	1782	1851	30					514	1081	3953
RV#2452.44	3007.81	4599.44	2991.23	3378.43	22.13						1172	2206	1595LY
											1773.87	4372.92	8780
													1378LY
													16451.48
													6146.79LY
<b>** Payments **</b>													
	\$128,551	\$109,579	\$157,941	\$128,211	\$173,732	\$17,627	\$0	\$0	\$0	\$0	\$0	\$0	\$715,644
	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$27,264	\$81,445	\$108,709LY
QTY#	1478	1274	1720	1910	1989	167							8538
											511	1105	1616LY
<b>** Adjustments **</b>													
	\$160,818	\$117,090	\$168,088	\$161,952	\$199,336	\$35,208	\$0	\$0	\$0	\$0	\$0	\$0	\$823,395
	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,868	\$52,267	\$64,135LY
QTY#	755	657	852	1199	984	96							4543
											136	458	594LY
<b>** Refunds **</b>													
<hr/>													
<b>** Net Amount **</b>													
	-53,113	90,253	86,870	-2,877	-15,374	-30,462	0	0	0	0	0	0	75,292
	0	0	0	0	0	0	0	0	0	0	117,752	357,631	550,674LY
<b>** A/R **</b>													
	422,269	512,522	599,390	596,512	581,137	550,675	0	0	0	0	117,752	475,383LY	
	0	0	0	0	0	0							
<b>** A/R Days **</b>													
	53	55	55	57	54	61	71	81	92	102	112	122	
											247	264LY	